

UNITED STATES BANKRUPTCY COURT
DISTRICT OF

In re: §
§
BOSTON BLACKIES OF SKOKIE, INC. § Case No. 09-44734
§
Debtor(s) §

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The case was converted to one under Chapter 7 on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/BRENDA PORTER HELMS, TRUSTEE
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT

ASSET CASES

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Exhibit A

Case No: 09-44734 Judge: JACK B. SCHMETTERER
Case Name: BOSTON BLACKIES OF SKOKIE, INC.

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Date Filed (f) or Converted (c): 11/12/10 (c)

341(a) Meeting Date: 12/15/10

Claims Bar Date: 10/03/11

For Period Ending: 07/14/14

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. CASH ON HAND	500.00	0.00		0.00	FA
2. BANK ACCOUNTS	12,963.00	0.00		33,485.42	FA
3. SECURITY DEPOSITS	1,565.00	0.00		0.00	FA
4. ACCOUNTS RECEIVABLE	300.00	0.00		0.00	FA
5. LICENSES	3.00	0.00		0.00	FA
6. OFFICE EQUIPMENT, FURNISHINGS, AND	6,019.00	0.00		0.00	FA
7. MACHINERY, FIXTURES, AND BUSINESS E	73,600.00	0.00		0.00	FA
8. INVENTORY	30,891.00	0.00		3,278.91	FA
9. Post-Petition Interest Deposits (u)	Unknown	0.00		5.43	FA
10. Accounts receivable from Boston Blackies Mgmt. (u)	197,639.27	0.00		0.00	FA

Gross Value of Remaining Assets

TOTALS (Excluding Unknown Values)	\$323,480.27	\$0.00	\$36,769.76	\$0.00
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(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Trustee is reviewing claims filed

Initial Projected Date of Final Report (TFR): 12/30/14

Current Projected Date of Final Report (TFR): 12/30/14

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44734 -JS
Case Name: BOSTON BLACKIES OF SKOKIE, INC.

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: ASSOCIATED BANK
Account Number / CD #: *****1251 Checking - Non Interest

Taxpayer ID No: *****4243
For Period Ending: 06/11/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
09/14/12		Trsf In From BANK OF AMERICA, N.A.	BALANCE FORWARD				0.00
02/15/13	010001	International Sureties Ltd	INITIAL WIRE TRANSFER IN	9999-000	36,583.96		36,583.96
02/15/14	010002	International Sureties Ltd	Bond #016026455	2300-000		32.74	36,551.22
		701 Polydras St. #420	Bond premiun bond #016026455	2300-000		34.73	36,516.49
		New Orleans LA 70139					

COLUMN TOTALS	36,583.96	67.47	36,516.49
Less: Bank Transfers/CD's	36,583.96	0.00	
Subtotal	0.00	67.47	
Less: Payments to Debtors		0.00	
Net	0.00	67.47	

Page Subtotals 36,583.96 67.47

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44734 -JS
Case Name: BOSTON BLACKIES OF SKOKIE, INC.

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5770 Money Market - Interest Bearing

Taxpayer ID No: *****4243
For Period Ending: 06/11/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
03/05/11	2	Boston Blackies	turnover from chapter 11 case	1129-000	19,932.75		19,932.75
03/05/11	2	Boston Blackies of Skokie	turnover of chapter 11 funds	1129-000	13,552.67		33,485.42
03/31/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.20		33,485.62
04/29/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.27		33,485.89
05/31/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.29		33,486.18
06/30/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.28		33,486.46
07/18/11	8	Boston Blackies of Lake Cook	sale/transfer of liquor at closing	1129-000	3,278.91		36,765.37
07/29/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.29		36,765.66
08/31/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,765.97
09/30/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		36,766.27
10/31/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,766.58
10/31/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		46.84	36,719.74
11/30/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		36,720.04
11/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		45.27	36,674.77
12/30/11	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,675.08
12/30/11		BANK OF AMERICA, N.A.	BANK SERVICE FEE	2600-000		45.22	36,629.86
01/31/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,630.17
02/29/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.29		36,630.46
02/29/12	000101	Intrenational Sureties Ltd.	Trustee bond	2300-000		48.47	36,581.99
03/30/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.30		36,582.29
04/30/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,582.60
05/31/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,582.91
06/29/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.29		36,583.20
07/31/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.32		36,583.52
08/31/12	9	BANK OF AMERICA, N.A.	Interest Rate 0.010	1270-000	0.31		36,583.83
09/14/12	9	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.13		36,583.96
09/14/12		Trsf To ASSOCIATED BANK	FINAL TRANSFER	9999-000		36,583.96	0.00

Page Subtotals 36,769.76 36,769.76

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No: 09-44734 -JS
Case Name: BOSTON BLACKIES OF SKOKIE, INC.

Trustee Name: BRENDA PORTER HELMS, TRUSTEE
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****5770 Money Market - Interest Bearing

Taxpayer ID No: *****4243
For Period Ending: 06/11/14

Blanket Bond (per case limit): \$ 5,000,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					36,769.76	36,769.76	0.00
Less: Bank Transfers/CD's					0.00	36,583.96	
Subtotal					36,769.76	185.80	
Less: Payments to Debtors						0.00	
Net					36,769.76	185.80	
TOTAL - ALL ACCOUNTS					NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking - Non Interest - *****1251					0.00	67.47	36,516.49
Money Market - Interest Bearing - *****5770					36,769.76	185.80	0.00
					36,769.76	253.27	36,516.49
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Trustee's Signature: /s/ BRENDA PORTER HELMS, TRUSTEE Date: 06/11/14
BRENDA PORTER HELMS, TRUSTEE

Page Subtotals 0.00 0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 14, 2014

Case Number: 09-44734 Priority Sequence
Debtor Name: BOSTON BLACKIES OF SKOKIE, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
23 001 2950-00	US Trustee Office of the US Trustee, Region 11 219 S. Dearborn St. Room 873 Chicago, IL 60604	Administrative		\$14,300.00	\$0.00	\$14,300.00
8 001 2820-00	Illinois Dept of Employment Security 33 South State Street Chicago, IL 6063 Attn: Bankruptcy Unit - 10th Floor	Administrative Amended to \$0.00 5/1/14		\$0.00	\$0.00	\$0.00
Subtotal for Priority 001				\$14,300.00	\$0.00	\$14,300.00
002 6410-00	Prudential Tax	Administrative Per Order 5/20/10		\$17,535.00	\$0.00	\$17,535.00
002 6710-00	Mark Solomon	Administrative Per Order 9/16/10		\$13,707.50	\$0.00	\$13,707.50
002 6710-00	COACTIVE CAPITAL PARTNERS	Administrative Per Order 10/29/10		\$20,876.10	\$0.00	\$20,876.10
002 6210-16	QUERRY & HARROW	Administrative Per Orders 5/17/10 and 9/16/10; per order 5/17/10, Q&H applied retainer \$8,880 to fees awarded; claim for unpaid balance		\$22,340.00	\$0.00	\$22,340.00
002 6220-17	QUERRY & HARROW	Administrative Per orders 5/17/10 and 9/16/10		\$1,220.81	\$0.00	\$1,220.81
Subtotal for Priority 002				\$75,679.41	\$0.00	\$75,679.41
10 050 4800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Secured		\$21,234.62	\$0.00	\$21,234.62
12 050 4800-00	Illinois Dept. of Employment Security 33 South State Street Chicago, IL 60603 Attn: Bankruptcy Unit - 10th Floor	Secured		\$9,689.10	\$0.00	\$9,689.10
16 050 4300-00	Department of Treasury Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Secured		\$55,608.15	\$0.00	\$55,608.15
20 050 4210-00	CoActive Capital Partners, Inc. Deeb, Petrakis, Blum & Murphy 1601 Market St., Suite 2600 Philadelphia, PA 19103	Secured		\$0.00	\$0.00	\$0.00

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 14, 2014

Case Number: 09-44734 Priority Sequence
Debtor Name: BOSTON BLACKIES OF SKOKIE, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
Subtotal for Priority 050				\$86,531.87	\$0.00	\$86,531.87
1 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority		\$39,820.00	\$0.00	\$39,820.00
10B 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority		\$76,547.44	\$0.00	\$76,547.44
11 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority		\$45,496.78	\$0.00	\$45,496.78
12B 058 5800-00	Illinois Dept. of Employment Security 33 S. State St. Chicago, IL 60603 Attn: Bankruptcy Unit-10th Floor	Priority		\$27,414.89	\$0.00	\$27,414.89
16B 058 5800-00	Dept. of Treasury Internal Revenue Service P.O. Box 21126 Philadelphia, PA 19114	Priority		\$320,739.23	\$0.00	\$320,739.23
18 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority	Claim withdrawn 4/8/10	\$0.00	\$0.00	\$0.00
22 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority		\$17,054.14	\$0.00	\$17,054.14
28 058 5800-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Priority		\$23,115.00	\$0.00	\$23,115.00
Subtotal for Priority 058				\$550,187.48	\$0.00	\$550,187.48
10C 070 7100-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Unsecured		\$8,237.96	\$0.00	\$8,237.96
11B 070 7100-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Unsecured		\$4,379.74	\$0.00	\$4,379.74

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 14, 2014

Case Number: 09-44734 Priority Sequence
Debtor Name: BOSTON BLACKIES OF SKOKIE, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
12C 070 7100-00	Illinois Dept. of Employment Security 33 S. State St. Chicago, IL 60603 Attn: Bankruptcy Unit - 10th Floor	Unsecured		\$520.00	\$0.00	\$520.00
13 070 7100-00	Rally Capital Services, LLC 350 N. LaSalle St. Suite 1100 Chicago, IL 60654	Unsecured		\$60,650.00	\$0.00	\$60,650.00
14 070 7100-00	Vienna Beef Ltd. 2501 N. Damen Ave. Chicago, IL 60647 Attn: Kevin Anderson	Unsecured		\$2,395.12	\$0.00	\$2,395.12
15 070 7100-00	Mark Solomon, Ltd. P.O. Box 934 Northbrook, IL 60065-0934	Unsecured		\$34,725.50	\$0.00	\$34,725.50
16C 070 7100-00	Dept. of Treasury Internal Revenue Service P.O. Box 21226 Philadelphia PA 19114	Unsecured		\$2,670.00	\$0.00	\$2,670.00
17 070 7100-00	Alpha Baking 5001 W. Polk St. Chicago, IL 60644	Unsecured		\$11,180.44	\$0.00	\$11,180.44
19 070 7100-00	RBS Citizens, NA dba Charter One c/o Riemer & Braunstein, LLP 71 S. Wacker Dr., Suite 3515 Chicago, IL 60606	Unsecured		\$1,039,941.39	\$0.00	\$1,039,941.39
1B 070 7100-00	Illinois Department of Revenue Bankruptcy Section P.O. Box 64338 Chicago, IL 60664-0338	Unsecured		\$4,434.00	\$0.00	\$4,434.00
2 070 7100-00	TriMark Marlinn Inc. Teller Levit & Silvertrust PC 11 E Adams St #800 Chicago, IL 60603	Unsecured		\$31,323.08	\$0.00	\$31,323.08
21 070 7100-00	Morgan & Bley, Ltd. 900 W. Jackson Blvd. Suite 4 East Chicago, IL 60607	Unsecured		\$27,917.74	\$0.00	\$27,917.74
24 070 7100-00	U.S. Foodservice, Inc. c/o Saul Ewing LLP 1500 Market St., 38th Floor Philadelphia, PA 19102 Attn: J. Hampton/M. Rand	Unsecured		\$11,886.65	\$0.00	\$11,886.65

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EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: July 14, 2014

Case Number: 09-44734 Priority Sequence
Debtor Name: BOSTON BLACKIES OF SKOKIE, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
25 070 7100-00	Wirtz Beverage IL, Inc. P.O. Box 809180 Chicago, IL 60680-9180	Unsecured		\$2,209.27	\$0.00	\$2,209.27
26 070 7100-00	Supreme Lobster & Seafood Company 220 E. North Ave. Villa Park, IL 60181-1221	Unsecured		\$3,161.43	\$0.00	\$3,161.43
27 070 7100-00	Mark Solomon, Ltd. P.O. Box 934 Northbrook, IL 60065	Unsecured		\$34,725.50	\$0.00	\$34,725.50
3 070 7100-00	Southern Wine & Spirits 2971 Paysphere Circle Chicago, IL 60674-2971	Unsecured		\$3,375.53	\$0.00	\$3,375.53
4 070 7100-00	Wood Food Systems 19127 W. Casey Rd. Libertyville, IL 60048	Unsecured		\$1,467.56	\$0.00	\$1,467.56
5 070 7100-00	MacCarb 4616 W. Main St. West Dundee, IL 60118	Unsecured		\$138.29	\$0.00	\$138.29
6 070 7100-00	Sysco Chicago, Inc. c/o McMahan R. Sigunick Ltd. 412 S. Wells St., 6th Floor Chicago, IL 60607	Unsecured		\$1,262,310.36	\$0.00	\$1,262,310.36
7 070 7100-00	A New Dairy, Inc. 1234 W. Randolph Chicago, IL 60607	Unsecured		\$10,506.02	\$0.00	\$10,506.02
9 070 7100-00	Illinois Bell Telephone Co. c/o James Grudus, Esq. AT&T Services, Inc. One AT&T Way, Room 3A218 Bedminster, NJ 07921	Unsecured		\$536.66	\$0.00	\$536.66
Subtotal for Priority 070				\$2,558,692.24	\$0.00	\$2,558,692.24
BOND 999 2300-00	Intrenational Sureties Ltd.	Administrative		\$115.94	\$115.94	\$0.00
			4437475770 02/29/12 101		48.47	
			2223271251 02/15/13 10001		32.74	
			2223271251 02/15/14 10002		34.73	
Subtotal for Priority 999				\$115.94	\$115.94	\$0.00
Case Totals:				\$3,285,506.94	\$115.94	\$3,285,391.00

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 09-44734

Case Name: BOSTON BLACKIES OF SKOKIE, INC.

Trustee Name: BRENDA PORTER HELMS, TRUSTEE

Balance on hand \$

Claims of secured creditors will be paid as follows:

Claim No.	Claimant	Claim Asserted	Allowed Amount of Claim	Interim Payment to Date	Proposed Payment
10	Illinois Department of Revenue	\$	\$	\$	\$
12	Illinois Dept. of Employment Security	\$	\$	\$	\$
16	Department of Treasury	\$	\$	\$	\$
20	CoActive Capital Partners, Inc.	\$	\$	\$	\$

Total to be paid to secured creditors \$ _____

Remaining Balance \$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: BRENDA PORTER HELMS, TRUSTEE	\$	\$	\$
Trustee Expenses: BRENDA PORTER HELMS, TRUSTEE	\$	\$	\$
Fees: US Trustee	\$	\$	\$
Other: Intrenational Sureties Ltd.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$ _____

Remaining Balance \$ _____

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Accountant for Fees: Prudential Tax	\$ _____	\$ _____	\$ _____
Other: COACTIVE CAPITAL PARTNERS	\$ _____	\$ _____	\$ _____
Other: Mark Solomon	\$ _____	\$ _____	\$ _____
Other: QUERRY & HARROW	\$ _____	\$ _____	\$ _____
Other: QUERRY & HARROW	\$ _____	\$ _____	\$ _____

Total to be paid for prior chapter administrative expenses \$ _____

Remaining Balance \$ _____

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ _____ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1	Illinois Department of Revenue	\$ _____	\$ _____	\$ _____
10B	Illinois Department of Revenue	\$ _____	\$ _____	\$ _____
11	Illinois Department of Revenue	\$ _____	\$ _____	\$ _____
12B	Illinois Dept. of Employment Security	\$ _____	\$ _____	\$ _____
16B	Dept. of Treasury	\$ _____	\$ _____	\$ _____

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
18	Illinois Department of Revenue	\$	\$	\$
22	Illinois Department of Revenue	\$	\$	\$
28	Illinois Department of Revenue	\$	\$	\$

Total to be paid to priority creditors \$ _____

Remaining Balance \$ _____

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be _____ percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
1B	Illinois Department of Revenue	\$	\$	\$
2	TriMark Marlinn Inc.	\$	\$	\$
3	Southern Wine & Spirits	\$	\$	\$
4	Wood Food Systems	\$	\$	\$
5	MacCarb	\$	\$	\$
6	Sysco Chicago, Inc.	\$	\$	\$
7	A New Dairy, Inc.	\$	\$	\$
9	Illinois Bell Telephone Co.	\$	\$	\$
10C	Illinois Department of Revenue	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
11B	Illinois Department of Revenue	\$	\$	\$
12C	Illinois Dept. of Employment Security	\$	\$	\$
13	Rally Capital Services, LLC	\$	\$	\$
14	Vienna Beef Ltd.	\$	\$	\$
15	Mark Solomon, Ltd.	\$	\$	\$
16C	Dept. of Treasury	\$	\$	\$
17	Alpha Baking	\$	\$	\$
19	RBS Citizens, NA dba Charter One	\$	\$	\$
21	Morgan & Bley, Ltd.	\$	\$	\$
24	U.S. Foodservice, Inc.	\$	\$	\$
25	Wirtz Beverage IL, Inc.	\$	\$	\$
26	Supreme Lobster & Seafood Company	\$	\$	\$
27	Mark Solomon, Ltd.	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE